



# MARKET ANALYSIS: HORTICULTURE

19 – 23 February 2024

DIRECTORATE: AGRIBUSINESS SUPPORT & DEVELOPMENT SERVICE

|               | Unit/<br>Kg | Current price<br>(19 – 23<br>February<br>2024)<br>Avg. Price/<br>Unit | Previous Week<br>(12 – 16<br>February 2024)<br>Avg. Price/ Unit | % Change | Average<br>Price/ Kg | rg Markets)<br>Estimate<br>\Average<br>Price<br>/ton | Ind          |
|---------------|-------------|---|---|----------|----------------------|--|--------------|
|               |             |   |   |          |                      |  |              |
|               |             |   | VEGETABLES  |          |                      |  |              |
| Baby marrow   | 5 Kg        | R83,50  | R66,00  | 26,50    | R16,70               | R16700   | 1            |
| Beans         | 3 Kg        | R74.10  | R59,10  | 25,30    | R24,70               | R24700   | 1            |
| Beetroot      | 3 Kg        | R10,89  | R12,00  | 9,25     | R3,63                | R3630  | ↓            |
| Butternut     | 10 Kg       | R29,70  | R30,00  | 1,00     | R2,97                | R2970  | ↓            |
| Cabbage       | 10 Kg       | R26,80  | R25,00  | 7,20     | R2,68                | R2680  | 1            |
| Carrots       | 10 Kg       | R37,60  | R39,00  | 3,58     | R3,76                | R3760  | Ļ            |
| Chillies      | 5 Kg        | R46,85  | R33,50  | 39,85    | R9,37                | R9370  | 1            |
| Cucumber      | 10 Kg       | R139,30   | R140,00   | 0,50     | R13,93               | R13930   | ↓            |
| Garlic        | 5 Kg        | R188,60   | R208,50   | 9,54     | R37,72               | R37720   | Ļ            |
| Green Pepper  | 5 Kg        | R32,00  | R32,50  | 1,53     | R6,40                | R6400  | ↓            |
| Lettuce       | 1 Kg        | R19,78  | R17,70  | 11,75    | R19,78               | R19780   | 1            |
| Okra          | 5 Kg        | R63,00  | R71,00  | 11,26    | R12,60               | R12600   | Ļ            |
| Onions        | 10 Kg       | R40,00  | R41,00  | 2,43     | R4,00                | R4000  | Ļ            |
| Potatoes      | 10 Kg       | R60,40  | R61,00  | 0,98     | R6,04                | R6040  | Ļ            |
| Red Pepper    | 5 Kg        | R41,90  | R103,00   | 59,32    | R8,38                | R8380  | Ļ            |
| Spinach       | 3 Kg        | R19,32  | R11,40  | 69,47    | R6,44                | R6440  | 1            |
| Sweet Potato  | 10 Kg       | R46,00  | R34,00  | 35,29    | ,<br>R4,60           | R4600  | 1            |
| Tomatoes      | 10 Kg       | R91,50  | R78,00  | 17,30    | R9,15                | R9150  | 1            |
| Yellow Pepper | 5 Kg        | R37,95  | R83,50  | 54,55    | R7,59                | R7590  | Ļ            |
|               |             |   | FRUIT   | ,        |                      |  |              |
| Avocado       | 10 Kg       | R124,10   | R184,00   | 32,55    | R12,41               | R12410   | $\downarrow$ |
| Bananas       | 3 Kg        | R20,70  | R23,10  | 10,38    | R6,90                | R6900  | Ļ            |
| Grapes        | 1Kg         | R19,08  | R18,60  | 2,58     | R19,08               | R19080   | 1            |
| Mango         | 1 Kg        | R14,98  | R15,60  | 3,97     | R14,98               | R14980   | Ļ            |
| Oranges       | 10 Kg       | R320,00   | R238,50   | 34,17    | R32,00               | R32000   | 1            |

Although everything has been done to ensure accuracy of this information, LDARD takes no responsibility for actions or losses that might occur due to the use of the information.

#### CABBAGE UP

Prices increased by 7,20% to R2680/ton. Prices are expected to level-out and possibly move downwards supported by anticipated good volumes.

## CARROTS DOWN

Prices decreased by 3,58% to R3780/ton. Prices are, however, expected to further decline where larger volumes may stabilise the price.

## **ONIONS DOWN**

Prices decreased by 2,43% to R4000/ton. Low stock level has led to this rise in the onion market. The price may normalise as volumes improves.

#### POTATOES DOWN

Prices decreased by 0,98% to R6040/ton. Prices are expected to remain flat in the short to medium-term due to stability of supplies.

## TOMATOES UP

Prices increased by 17,3% to R9150/ton. It is anticipated that prices may move sideways to downwards in line with seasonal trends.